



**BIZIA**  
BUSINESS  
IMPROVEMENT  
ADVISORY

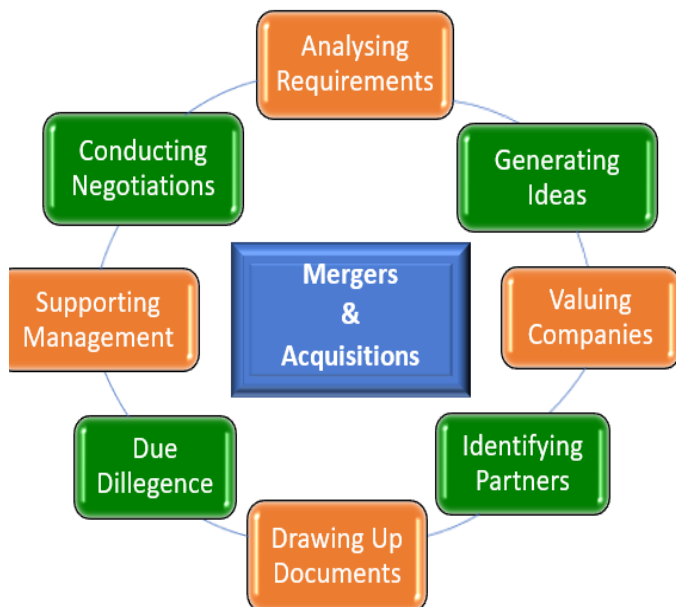
## Mergers and Acquisitions Capability Statement

**Business Improvement Advisory** provides services to organisations on mid-market and cross border mergers and acquisitions. Kym Clayton, one of our Principals is skilled in leading and supporting different types of Mergers and Acquisitions, from Horizontal or Vertical to Arm's Length to Strategic Mergers of Equals, **Business Improvement Advisory** is able to provide assistance.

**Business Improvement Advisory** understands delivering successful outcomes by providing independent advice and directly assisting our clients to execute their objectives. From \$2 million to \$200 million, our strategic strength is our ability to identify and work with willing buyers and sellers who are prepared to deliver the best possible outcome for you.

**Business Improvement Advisory** undertakes negotiation, contract management, stakeholder management, due diligence and forecasting by maximising the owners or shareholder value, while maintaining competitive tension and minimising execution risk to our clients.

**Business Improvement Advisory** is able to provide coaching, support and successful strategies in managing negotiation across most industry sectors. For more information, contact:



### Business Improvement Advisory

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